Strengthening Families
Nurturing Children
2013 ANNUAL REPORT

Catholic Charities
Diocese of Madison
ccmadison.org
Dear Friends in Christ:

Catholic Charities has been helping children and families since 1946. Our Catholic values call us to do works of mercy for those who are poor and vulnerable, and to provide help to everyone in our community who is in need, regardless of religion. We do this with care and compassion.

Over the past 67 years, Catholic Charities has grown from a few social service employees to over 300 well trained professional staff in more than 30 supportive services throughout the 11 counties we serve. We have gone from serving a few hundred people to serving close to 30,000 people each year.

Sixty-seven years ago, our focus was on adoptions and support for families. As community needs changed through the years, we adapted to meet those needs. We help improve the lives of many: children to succeed in school, people with disabilities to thrive in the community, older adults to remain independent at home, and many additional ways to help strengthen families.

Catholic Charities answers society's many calls for help. We are a community that helps those who are less fortunate; and as part of a greater community, we ultimately share a human connectedness. In God's eyes, we are all one human family - helping those in need as they are our brothers and sisters.

We are thankful for our donors and board of directors who give of their time, talents and treasures to make our outreach possible. We are grateful for our staff and volunteers who assist our program participants in achieving their personal goals. We are proud to be nationally accredited by the Council on Accreditation (COA) and a participating agency in area United Ways.

Let us go forward in our shared mission to help our neighbor according to God's Plan - His Providence which alone makes all things new. May the blessings of an always deeper faith, health and safety be with you and yours.

Faithfully yours in Christ,

+ Robert C. Morlino
The Most Reverend Robert C. Morlino
Bishop of Madison

Jackson Fonder
President & CEO, Catholic Charities,
Diocese of Madison
Supporting Independence

Improving Care

Providing Friendship for Dolores – Keeping Dolores engaged in the community and helping her experience less isolation and more socialization.

**Adult Day Center**
Affordable, alternative to in-home care in a social, structured environment.

**All Saints Neighborhood**
Apartment homes, cottages, condos, assisted living and memory care facility.

**Caregiver Training**
Basic skills training essential for caregiving.

**CompanionCare**
**CompanionCare—Alzheimer’s**
Companions for persons who need help to live independently. Specialized dementia care.

**Elder Mentor**
Assistance and support for daily decision-making.

**Respite Care Team Ministry**
Teams provide respite and in-home support to aging persons and their families.

**Service Outcomes**

100% of CompanionCare clients remained in their home for more than 6 months.

100% of participants in the Caregiver Training program have increased confidence in their caregiving skills.

90% of Adult Day Center participants remained living at home.

100% of Respite Care Team Ministry clients have increased their socialization.

“I really enjoy going to special places, and talking to my Companion.”

– Dolores, CompanionCare client
Nurturing Children
Protecting the Vulnerable

Supporting Relationships for Megan – Helping Megan learn how to get along better with classmates and improve in academic subjects.

Adoption- Domestic and International
Relative and Step Parent
Assistance for adoptive couples.

Birth to 3
Early intervention program for infants and toddlers with developmental delays.

Choices
Middle school alcohol and drug abstinence counseling.

FACE Kids

FACE Kids Connections
Individual mental health service & referral.

Infant Foster Care
Foster care for infants whose parent(s) are considering adoption.

Parish School Counselors
Counseling at Catholic grade schools.

Post Adoption Resource Center of Southern Wisconsin
Information, referral and support services for adoptive families.

Pregnancy Counseling
Counseling for young women and men faced with an unplanned pregnancy.

“\textbf{I’m together with people who understand me and know what I am going through. I don’t feel lost anymore.}”

– FACE Kids participant
Empowering Individuals Improving Quality of Life

Fulfilling dreams for Sarah – Helping Sarah to pursue her interest of gardening and participate in social activities with new friends.

Autism Specialists
Resources available in Dane and Rock Counties.

Community Connections
Community-based day support.

Community Living
Community-based residential support in Marquette County.

Developmental Disability Counseling
Case management and counseling to individuals and their families.

Green and Rock County Recreation
Social and leisure day activities.

Support Broker Program
Support through information, case management and person-centered plans.

Supportive Living
Residential support to individuals with traumatic brain injury or developmental disabilities.

Youth Living Alternatives
Alternative foster care for children and adolescents with severe or challenging disabilities.

“\textit{You help keep my daughter’s life full and happy.}”

– Sarah’s mom, parent of Community Connections client
Strengthening Families
Changing Lives
Providing help for Ryan and his family – Giving Ryan, his wife and his children the tools for healthy communication and conflict resolution to strengthen their family.

Affordable Housing
Affordable housing for seniors, individuals and families.

Individual, Couple and Family Counseling
Assistance through experienced, licensed counselors.

Parish Mobile Food Pantry
Service for rural communities.

Trauma Informed Psychotherapy
Trained counselor to lead the healing process for children and adults dealing with traumatic events.

Service Outcomes
98% of Family Counseling clients improved their functioning at home, work or school.

90% of Family Counseling clients improved their marital relationship and/or their parent-child relationship.

99% of Parish Mobile Food Pantry recipients saved money on groceries and were better able to use their limited resources for rent, mortgage, utilities or other necessities.

98% of Parish Mobile Food Pantry recipients were better able to provide three meals a day for themselves and their family.

“I think counseling is helping us tremendously. We are able to handle stressors better now that we have been in counseling.”

– Ryan, Family Counseling client
In 2013, Catholic Charities served close to **30,000 PEOPLE** through more than **35 PROGRAMS AND SERVICES.** Find out more about Catholic Charities at ccmadison.org.

**Funding Sources**

**Contracts with Government**
- Dane County Human Services
- Fiscal Assistance of Dane County
- Rock County Developmental Disabilities
- Rock County Human Services
- Sauk County Human Services
- State of Wisconsin Health & Family Services

**Contracts with Other Agencies**
- Alzheimer’s & Dementia Alliance
- Care Wisconsin First, Inc.
- Developmental Disabilities Network, Inc.
- Fitchburg Springs Apartments
- Integrated Counseling Services
- Portage Commons
- Quisling Terrace Apartment Homes
- St. Dennis - Madison
- St. Jerome - Columbus
- St. John the Baptist - Jefferson
- St. James - Madison
- St. Mary’s - Portage
- West Madison Senior Coalition

**United Ways**
- Community Foundation of Southern Wisconsin, Inc.
- Portage Area United Way
- United Way Blackhawk Region
- United Way of Dane County
- United Way of Green County

**Foundations, Trusts, Supporters**
- All Saints Neighborhood
- Alliant Energy Foundation
- Catholic Charities, USA
- Diocese of Madison, Wisconsin
- ElderSpan Management
- Greater Milwaukee Foundation, Inc.
- Gorman & Company
- Helen Bader Foundation
- Hope Haven-Rebos United, Inc.
- Jack DeLoss Taylor Charitable Trust
- John M. Noon Trust
- Meridian Group, Inc.
- Oakwood Foundation
- Ziemann Foundation, Inc.

Catholic Charities, Diocese of Madison, is affiliated with Catholic Charities USA, the nation’s largest nonprofit network of people helping people.
**Financial Statements**
Audited Statement of Activities for the Year Ended December 31, 2013

### EXPENSES

#### Program Services
- Developmentally Disabled: $7,111,164
- Services to Families: 332,982
- Services to Children: 536,579
- Services to Seniors: 1,044,432

**Total Program Services:** $9,025,157

#### Support of Programs
- Management and General: $1,444,654
- Fundraising: 319,635

**Total Supporting Activities:** $1,764,289

**TOTAL EXPENSES:** $10,789,446

**Net Program Operations:** $1,171,203

### NON-OPERATING REVENUES AND EXPENSE

- Net Operations of Subsidiaries: $216,360
- Investment Income: 329,257

**NET OPERATIONS:** $1,716,820

**Support & Revenue**
- Support: 71.9%
- Revenue: 28.1%

**Expenses**
- 65.9%: Program Services
- 3.1%: Support of Programs
- 9.7%: Operations of Subsidiaries
- 5.0%: United Ways
- 3.8%: Contributions and Pledges
- 2.1%: All Other

2013 CATHOLIC CHARITIES
BOARD OF DIRECTORS

Dick Brachman, Chair
Joe Zwettler, Vice Chair
Jenny Grantham Stein, Secretary
Tom Merfeld, Treasurer

Laura Anderson
Fr. Larry Bakke
Colleen Curliss
Dr. Ed Kramper
Dr. Peter Lake
Barb Meriggioli
Toni Prestigiaccomo
Jim Rose
Scott Seymour
Ken Thompson
Jeff Tubbs
Bill Vogt
**17th Annual Catholic Charities Golf Outing**
Monday, June 17, 2013

**Blackhawk Country Club • 144 Golfers**

$70,600

**SPONSORS**

**Tournament Sponsors**
- American Family Insurance
- Diocese of Madison
- Edgewood College
- Edgewood High School
- EZ Office Products
- Gunderson Funeral & Cremation Care
- J.H. Findorff & Sons
- Saint Jude Hospice

**Event Sponsors**
- All Saints Neighborhood
- Boardman & Clark
- Cress Funeral & Cremation Service
- Econoprint
- ElderSpan Management / All Saints Assisted Living & Memory Care
- Gorman & Company
- Horizon Development Group
- Kraemer Brothers
- Meridian Group
- Oakbrook Corporation
- Palm Financial Group of UBS Financial
- Park Towne - The Ring Family
- Rogers Memorial Hospital
- Smith & Gesteland
- SSM Health Care of WI / St. Mary’s, St. Mary’s Janesville, St. Clare Hospitals
- Town Bank

**Hole Sponsors**
- Amtelco
- Burkhalter Travel & Cruise Shoppe
- Capitol Bank
- Catholic Financial Life
- Catholic Mutual Group
- First Business Bank
- Flad Development & Investment
- Tom & Ann Merfeld
- Peterson Technology Group
- Toni Prestigiacomo / Foley & Lardner
- Rock Road Companies
- Ryan & J oyce-Ryan Funeral Homes
- Dan Schultz & J oe Zwettler
- Smart Toyota
- St. John the Baptist Church & School State Bank of Cross Plains
- Steve Brown Apartments
- J oe Tisserand & Cubby Wolfe
- Wegner CPA’s
- WI Distributors – Michelob Ultra
- Wisconsin Right to Life – Dane Co.

**Beverage Cart Sponsors**
- A & J Mobility
- Associated Bank
- Catholic Financial Life
- Championship Awards
- Coyle Carpet One Floor and Home
- DeWitt Ross & Stevens
- Endres Mfg. Co.
- Esser’s Cross Plains Brewery
- Frank Beer & Liquor – Miller Coors
- Godfrey & Kahn
- Gordon Flesch Co.
- Grady, Hayes & Neary
- Tom & J anet Hanley
- Hoey Apothecary
- J oe Daniels Construction Co.
- Knights of Columbus Insurance – Andrew Forecki
- Ron & Deborah Krantz
- M3 Insurance Solutions for Business
- Strand Associates

**Lunch Sponsors**
- Badger Basement Systems
- Catholic Herald
- Dorn True Value
- Fagan Automotive
- Gold Star Coffee Service
- Hellenbrand Water
- Huntington Learning Center
- Kitson Marketing / InTimeTools
- Knothe & Bruce Architects
- Mallatt Pharmacy & Costume
- MPI Protective Service
- Professional Pest Control
- Shred-It Wisconsin
- State Farm Insurance – Jack Mussey
- Strand Associates
- US Bank
- Wells Print & Digital
- Wisconsin Affordable Housing
- Yellow Page Control

**RAISED FOR PROGRAMS THAT BENEFIT CHILDREN:**
- ADOPTION SERVICES
- PREGNANCY COUNSELING
- YOUTH SERVICES

- $70,600
Leadership Awards were presented to Bryan J. Thompson, Francis J. Fruzen, Susan Hundt-Bergan and Judd T. Schemmel.

President's Awards were presented to Jackson Aleman, Bradley Roethler, Nancy Onken and Andrew Ziehr.

Youth Faith in Action Awards were presented to Annalise Panthofer and Jordan Stiefel.

SPONSORS

Presenting Sponsors
- All Saints Neighborhood
- American Family Insurance
- Apostolate to the Handicapped
- Diocese of Madison
- ElderSpan Management
- Endres Manufacturing Co.
- SSM Healthcare / St. Mary's / St. Clare

Event Sponsors
- Associated Bank
- Boardman & Clark
- Horizon Development
- Smith & Gesteland
- St. John the Baptist Church and School
- St. Joseph Catholic Parish

Patrons
- Dave and Mary Anderson
- Rev. Msgr. Michael Burke
- Econoprint
- Flad Development & Investment
- J.H. Findorff & Sons
- Marks Foundation
- Tom and Mary Klein
- Mike & Deb Palm
- Town Bank
- Zimbrick, Inc.

Table Sponsors
- Dave and Mary Anderson / Tom and Mary Klein
- Baker Tilly / Capitol Bank
- Blessed Sacrament Parish
- Brennan Steil S.C.
- Edgewood College
- Edgewood High School
- First Business Bank
- Gorman & Company
- Landgraf Construction
- Meridian Group
- Park Towne Development
- St. Albert the Great Parish
- St. Dennis Parish
- St. John Vianney Parish
- St. Joseph Parish
- St. Jude Parish
- St. Maria Goretti Parish
- St. Thomas Aquinas Parish
- Society of St. Vincent de Paul
- Joe and Kay Tisserand / Cubby and Elaine Wolfe

Benefactors
- Brian and Mary Cain
- The QTI Group

$26,300
RAISED FOR PROGRAMS THAT BENEFIT FAMILIES AND AGING PERSONS