



2015 Annual Report





"No test has overtaken you except what is common to mankind. And God is faithful; He will not let you be tested beyond what you can bear. But when you are tested, He will also provide a way out so that you can endure it."

1 Corinthians 10:13

Dear Friends in Christ:

The presence of Catholic Charities ensures that the Church provides help to those in need in the Diocese of Madison. Hope is reflected in the faces of those who would have gone hungry; people who are challenged by disabilities or the transitions of aging; individuals, families, and children in need of mental health counseling; and the men and women seeking help with alcohol or drug abuse. These and many others have been served through the programs of Catholic Charities.

Experiencing struggle is a part of life but the people of South-Central Wisconsin don't have to endure it alone. Catholic Charities helps with caring, professional services provided at an affordable rate or no cost.

Catholic Charities is grateful for the support we receive from donors, parishes, community organizations, foundations, corporations, and the Diocese of Madison; as well as our own board of directors, staff, and volunteers, who help us carry out God's work using our hands.

Let us go forward to help our neighbor according to God's plan and keep with us a sense of responsibility toward those most vulnerable. Thank you for your generosity which shows your love for your brothers and sisters. May God bless each one of you!

Faithfully yours in Christ,

The Most Reverend
Robert C. Morlino
Bishop of Madison

Jackson Fonder
President & CEO
Catholic Charities, Madison



THE MISSION of Catholic Charities is to provide compassionate, caring services that are affordable or free of cost, to help those in need. We have served individuals and families since 1946 and offer services in the 11 counties of the Diocese of Madison: Columbia, Dane, Grant, Green, Green Lake, Iowa, Jefferson, Lafayette, Marquette, Rock and Sauk.

OUR MISSION of charity is accomplished with nearly 400 employees and 1,000+ volunteers. We serve and employ persons regardless of sexual orientation, religious, ethnic, racial or social background. The following pages give an overview of our agency and examples of how we help the community. Please visit ccmadison.org for more information.

**We don't just help Catholic people.
We help ALL PEOPLE because WE ARE Catholic Charities.**

Family caregivers struggle to take care of loved ones.



Nearly 578,000 family caregivers in Wisconsin help an adult loved one carry out daily tasks each year; with over 50% reporting they are overwhelmed by the amount of care needed.

“The CNAs at the center give me some respite during the day from the constant care I give to my wife at home. I’m so grateful for their help.”

– Sam, Husband of Adult Day Center participant

1,023 Total Served in Aging Services



AGING SERVICES

Adult Day Center
All Saints Neighborhood

Alzheimer’s & Dementia Services
Caregiver Training

CompanionCare/Elder Mentor
Respite Care Team Ministry

People with developmental disabilities want and deserve the same quality of life as everyone else.



Wisconsin ranks 33rd in the United States in regards of how well state Medicaid programs serve people with intellectual and developmental disabilities.

2,332 Total Served in Developmental Disability Services

“If Community Connections was not a part of my sister’s life she would be lost! She doesn’t feel alone anymore.”
– Emily, Sister of Community Connections participant



DEVELOPMENTAL DISABILITY SERVICES

- Adult Day Programming
- Adult Residential Living
- Case Management
- Recreation & Events
- Youth Residential Living



In Wisconsin, 1 in 10 households don't have enough food to eat.

Statewide, over 573,000 people live in households that are food insecure.



19,632 Residents Served by Services for Individuals, Families, & Children

“Without the monthly pantry I wouldn't have enough food for my family. What would we do without your help?”
– Gabriela, Parish Mobile Food Pantry participant

SERVICES FOR INDIVIDUALS, FAMILIES, AND CHILDREN

Adoption Support
Alcohol & Drug Treatment for Adults
Alcohol & Drug Abstinence for Kids

Autism Support
Birth to 3
Mental & Behavioral Health Counseling

Parish Mobile Food Pantry
School Based Mental Health Services

2015 Funding Sources

Government Contracts

Dane County Human Services
 Fiscal Assistance of Dane County
 Kenosha County Department of Human Services
 Rock County Developmental Disabilities
 Rock County Human Services
 Sauk County Human Services
 State of Wisconsin Health & Family Services
 Vilas County – The Human Services Center

United Way Agencies

Blackhawk Area United Way
 Portage Area United Way
 United Way of Dane County
 United Way of Green County

Contracts with Other Agencies

Alzheimer's & Dementia Alliance
 Care Wisconsin First, Inc.
 Care Wisconsin Health Plan, Inc.
 DeForest Area School District
 Fitchburg Springs Apartments
 Good Shepherd Parish - St. James - Madison

Contracts with Other Agencies (cont.)

Integrated Counseling Services
 Journey Mental Health Center
 Madison Metropolitan School District
 Portage Commons
 Quisling Terrace Apartment Homes
 SSM Health
 St. Jerome - Columbus
 St. Mary's - Portage
 West Madison Senior Coalition

Foundations, Trusts, Supporters

All Saints Neighborhood
 Catholic Charities, USA
 Diocese of Madison, Wisconsin
 ElderSpan Management
 Gorman & Company
 Greater Milwaukee Foundation's Paloucek Family Fund
 Hope Haven-Rebos United, Inc.
 Jack Taylor Trust
 Knights of Columbus
 Meridian Group, Inc.
 Nona L. Rudolf Trust for Indigent and Elderly Persons
 Oakwood Foundation

Catholic Charities

2015 BOARD OF DIRECTORS

Tom Merfeld, *Chair*
 Toni Prestigiaco, *Vice Chair*
 Christie Seibert, *Secretary*
 Ken Thompson, *Treasurer*

Laura Anderson	Colleen Donnelly
Rev. Msgr. Larry Bakke	Jen Fitzpatrick
Dick Brachman	Dr. Peter Lake
Dan Clancy	Paul Meyer
Debbie Cray	Scott Seymour
Sandy Docter	Joe Zwettler

LEADERSHIP TEAM

Jackson Fonder
President & CEO

Kathy Stellrecht
Chief Operating Officer

Bonnie Austin
Chief Financial Officer

Bill Stevenson
Chief Administrative Officer

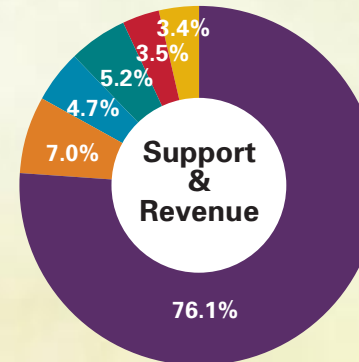
Jane McGowan
Director of Development & Communications

Derrick Smith
Director of Strategic Planning & Special Projects

Catholic Charities, Inc. Audited Statement of Activities For the Year Ended December 31, 2015

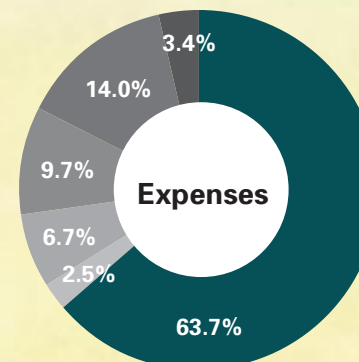
Support and Revenue

● Purchase of Service Contracts	\$10,053,579
● Program Service Fees	929,539
● Diocese of Madison	624,331
● United Ways	691,442
● Contributions & Pledges	456,628
● Other	455,352
Total Support and Revenue	\$13,210,871



Expenses

Program Services	
● Developmentally Disabled	\$8,137,620
● Services for Families	317,141
● Services for Children	859,413
● Services for Seniors	1,236,271
Total Program Services	\$10,550,445
Support of Programs	
● Management and General	\$1,787,373
● Development & Communications	432,495
Total Supporting Activities	\$2,219,868



Total Expenses

\$12,770,313

19th Annual Golf Outing

Monday, June 22, 2015 • Blackhawk Country Club • 144 Golfers

Tournament Sponsors

American Family Insurance
Diocese of Madison
Edgewood College
Edgewood High School of the Sacred Heart
ElderSpan Management / All Saints
Assisted Living & Memory Care
EZ Office Products
Gunderson Funeral & Cremation Care
J.H. Findorff & Son
Rogers Memorial Hospital
Town Bank

Event Sponsors

All Saints Neighborhood
Apostolate to the Handicapped
Boardman & Clark
CG Schmidt
Cress Funeral & Cremation Service
Dean / St. Mary's Hospital, St. Mary's
Janesville & St. Clare Hospital
Econoprint / Powderkeg Web Design
Foley & Lardner / Toni Prestigiacomo
Gorman & Company
H & H Group Holdings
Home Health United
Horizon Development Group
Kraemer Brothers
Madison Investment Advisors
Tom & Ann Merfeld
Oakbrook Corporation
Palm Financial Group of UBS Financial
Park Towne – The Ring Family
Smith & Gesteland

Hole Sponsors

A2K –Schroeder & Holt Architects
Affiliated Communications
A.M. Solutions
AMTELCO
Associated Bank
Bank of Sun Prairie
Capitol Bank
Catholic Mutual Group
Dan Clancy & Jen Fitzpatrick –
Catholic Charities Board Members
DeWitt Ross & Stevens, S.C.
First Business Bank
Flad Development & Investment
The Grantham / Heinrichs Group –
Merrill Lynch
M3 Insurance Solutions
Peterson Technology Group
Rock Road Companies
Ryan & Joyce-Ryan Funeral Homes
Smart Motors – Toyota
St. John the Baptist Church & School
Steve Brown Apartments
Strand Associates
Sub-Zero Wolf Foundation
Thompson Investment / Colleen Donnelly
Joe Tisserand & Joe Zwettler
Tellurian
Wisconsin Bank & Trust
Wisconsin Distributors – Michelob Ultra
Wisconsin Right to Life – Dane Co.

Beverage Cart Sponsors

A & J Mobility
Championship Awards
Coyle Carpet One Floor and Home
Dorf Haus Supper Club
Endres Manufacturing Co.
Field's at the Wilderness
Friends of Catholic Charities
GoldStar Coffee Service
Gordon Flesch Co.
Tom & Janet Hanley
Hausmann-Johnson Insurance
Hoey Apothecary
Joe Daniels Construction Co.
Ron & Deborah Krantz
Lerdahl Business Interiors
Larry & Christie Seibert
State Bank of Cross Plains
Vierbicher
Wegner CPAs
Yahara Bay Distillers

Lunch Sponsors

Scott & Laura Anderson
Badger Basement Systems
Catholic Herald
Dorn True Value
Hellenbrand Water
Huntington Learning Center
In Business Magazine
Kipp Street Station – Division of Pellitteri
Waste Systems
Kitson Marketing / InTimeTools
Knothe & Bruce Architects
MPI Protective Service
Pellitteri Data Destruction Division
Pellitteri Waste Systems
Plunkett Raysich Architects
Professional Pest Control
Shred-It Madison
State Farm Insurance – Jack Mussey
US Bank
Wisconsin Affordable Housing

20th Annual Faith in Action Celebration

Thursday, November 12, 2015 • Madison Marriott West • 530+ Guests

Presenting Sponsors

All Saints Neighborhood
American Family Insurance
DeWitt Ross & Stevens, S.C.
Diocese of Madison
ElderSpan Management
Endres Manufacturing Co.
First Business Bank
Foley & Lardner
Gorman & Company
Horizon Development Group
Dean / St. Mary's,
St. Mary's Janesville &
St. Clare Hospitals
The Raymond Group

Event Sponsors

Apostolate to the Handicapped
Our Lady Queen of Peace Parish
St. John the Baptist Church
and School
St. Maria Goretti Parish

Table Sponsors

Associated Bank
Baker Tilly Virchow Krause /
Capitol Bank
Blessed Sacrament Parish
Brennan Steil, S.C.
Edgewood College
Edgewood High School of the
Sacred Heart
Gordon Flesch Co.
Tom & Ruthann Grantham

Stuart & Susanna Herro
Kraemer Brothers
Tom & Ann Merfeld
Park Bank
Park Towne Development Corp.
Second Harvest Food Bank of
Southern Wisconsin
Society of St. Vincent de Paul
St. Albert the Great Parish
St. Dennis Parish
St. John Vianney Catholic Church
St. Joseph Parish, Baraboo
St. Thomas Aquinas Parish

Patrons

Flad Development & Investment
Isthmus Partners
Kayser Automotive Group
Oakbrook Corporation
Michael & Deb Palm
Smith & Gesteland
David & Jennifer Stein
Town Bank
US Bank

Benefactors

Rev. Msgr. Mike Burke
Friends of Catholic Charities

2015 AWARD WINNERS

Leadership Award

Donald F. Hauth Ken Udelhofen
John R. Karsten Mary C. Uhler

Faith in Action Award

Susanna Herro

Mary Jeanne Kennedy Anderson Scholarship Award

Jamie Engelke Caroline Locke
Jonathan Ibach Evelyn Stein

President's Award

Seth Albertson Carl Thompson
Dominic Davis Arthur Zietlow

\$79,000

Raised for Programs that
Benefit Families and Children

\$32,625

Raised for Programs that
Benefit Families and Aging Persons

CATHOLIC CHARITIES OFFICES

Administrative Office

702 S. High Point Rd, Ste 201
Madison, WI 53719
608.826.8000

Aging Services

702 S. High Point Rd, Ste 103
Madison, WI 53719
608.826.8020

Developmental Disability Services

702 S. High Point Rd, Ste 209
Madison, WI 53719
608.826.8030

Family Programs

702 S. High Point Rd, Ste 105
Madison, WI 53719
608.826.8010

Adult Day Center

5401 Fen Oak Dr
Madison, WI 53718
608.663.7117

Hope Haven

3602 Memorial Dr
Madison, WI 53704
608.251.8881

Community Connections

2200 Court St
Janesville, WI 53548
608.758.8180

Community Living Program

230 Central Ave
Montello, WI 53949
608.297.8931

Family Counseling

734 Madison Ave
Fort Atkinson, WI 53538
920.563.9375

Janesville Office

2020 East Milwaukee St
Janesville, WI 53545
608.752.4906

Sauk County Services

425 6th St
Reedsburg, WI 53959
608.524.7973



Participating Agency



CREDIBILITY • INTEGRITY • ACHIEVEMENT



Providing Help. Changing Lives. Serving All.

